

1-119A065

100 North Charles Street Baltimore, MD 21201 (301) 237-4605

CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth Senior Counsel

April 24, 1991

APR 29 1991 -255 PM

INTERSTATE COMMERCE COMMISSION

Sidney L. Strickland, Jr., Secretary Interstate Commerce Commission Room 2215 12th Street and Constitution Avenue, N.W. Washington, DC 20423

Attention: Recordation Unit

Ms. Mildred Lee

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of April 15, 1991.

The parties to the enclosed agreement are:

Mercantile-Safe Deposit and Trust Company (Vendor) Corporate Trust Department P. O. Box 2258 Baltimore, MD 21203

CSX Transportation, Inc. (Vendee), Successor by merger to Louisville and Nashville Railroad Company 100 North Charles Street Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Conditional Sale Agreement dated as of October 15, 1975 among ACF Industries, Incorporated, Bethlehem Steel Corporation and Louisville and Nashville Railroad Company, and Agreement and Assignment dated October 15, 1975 from the Builders to the Vendor which was recorded with the Interstate Commerce Commission on November 13, 1975 under Recordation No. 8118.

The units of equipment covered by the enclosed document are all units identified in the Conditional Sale Agreement. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

Page 2 Sidney L. Strickland, Jr., Secretary April 24, 1991

Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

D & Joshumik

RFH/kpl

Enclosures

Interstate Commerce Commission

Washington, D.C. 20423

4/29/91

OFFICE OF THE SECRETARY

Robert F. Hochwarth Senior Counsel 100 North Charles STREET Baltimore, MD. 21201

Sirs:

Dear

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on 4/29/91 at 2:55PM , and assigned recordation number(s). 8118-E and 14853-A.

Sincerely yours,

Sidney L. Strickland, Jr. Secretary

SIBRE REPLACE

Counterpart No. 2

Of 4 Counterparts

APR 29 1991 -255 PM

INTERSTATE COMMERCE COMMISSION

RELEASE AND SATISFACTION AND BILL OF SALE

Louisville and Nashville Railroad Company Conditional Sale
Agreement dated as of October 15, 1975

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, assignee of a certain Conditional Sale Agreement dated as of October 15, 1975 among ACF Industries, Incorporated, Bethlehem Steel Corporation and Louisville and Nashville Railroad company, hereby certifies that all of the Conditional Sale Indebtedness, with interest thereon, has been fully paid or payment duly provided for, and all of the obligations under the Conditional Sale Agreement dated as of October 15, 1975 have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Conditional Sale Agreement dated as of October 15, 1975 to be satisfied and cancelled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to Louisville and Nashville Railroad Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the Conditional Sale Agreement dated as of October 15, 1975.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by its Vice President thereunto duly authorized and its corporate seal to be hereunto affixed and attested by its Corporate Trust Officer as of this 15th day of April, 1991.

| ATTEST: | MERCANTILE-SAFE DEPOSIT A | ND |
|---------------------------------------------|--------------------------------|-----|
| Froberts Brown | Make | |
| , | | |
| STATE OF MARYLAND) SS. CITY OF BALTIMORE) | | |
| On this 15T day of April | , 1991, before me personal | .ly |
| appearedJohn M. Mitchell | to me known, who, being | bу |
| me duly sworn, says thathe is _ | VICE PRESIDENT | |
| of Mercantile-Safe Deposit and Tru | ist Company, that the corpora | ite |
| seal affixed to the foregoing inst | rument was signed and sealed | on |
| behalf of said corporation by author | ority of its Board of Director | s, |
| andhe acknowledged that the | execution of the foregoi | ng |
| instrument was the free act and de- | ed of said corporation. | |

My Commission Expires: OCT 2 2 1994